

# **Employee Portal Quickstart Guide**

Summary of Tools & Features

Updated 02/10/2021 Questions? Call 855-792-2808







### **Getting Started**

Welcome to the Applied Business Solutions employee portal. This guide will help you understand some of the standard features available in the portal, including Time & PTO, Pay, Benefits, Personal Information and Taxes. Click below to access your portal in PrismHR :

# **Employee Portal Login**

#### How to Navigate .....

Once logged into the employee portal, there will be a vertical menu on the left-hand side of the screen. This menu contains all of the employee portal's primary functions.

Some menu items have an arrow next to their name. Clicking these will open a sub-menu containing additional features.

(See the figure to the right)



Paid Time Off

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#### Paid Time Off



# **Time Entry & Paid Time Off**

Time Entry - This feature allows employees to manually clock in and out and track their total hours worked. (if applicable)

Paid Time Off - Employees can view their current available, planned or taken PTO time. They can also "Request Time Off" in the top right corner and see their history of PTO taken at the bottom of the page.

\*Not representative of your PTO Accruals. Please see your HR representative for more information about your PTO options.



Summary of Tools & Features

#### **Pay History & Direct Deposit** O Time Entry Paid Time Off 鯩 Pay - Employees can view their pay history including Gross Pay, Net Pay, \$ Pay Taxes withheld and benefit deductions. (See figure below) Pay History This is also where an employee may make Payroll Inquires or setup their Payroll Inquiry Direct Deposit options. Direct Deposit Pay History Select Year Search Columns Pay Date 🌻 Check Number 🖨 Gross Pay 🖨 Taxes 🖨 Deductions 🗘 Net Pay 🗘 Actions 🗘 02/05/2021 49142 \$ \$ \$ View Paystub 01/29/2021 47847 View Paystub \$ \$ \$ \$ 01/22/2021 46724 \$ View Paystub \$ \$ 01/15/2021 45885 \$ \$ \$ View Paystub \$ View Paystub 01/08/2021 44978 \$ \$ \$ \$ Viewing 1-5 of 5

#### **Benefits Summary**

**Benefits** - Here you'll find a listed summary of all elected benefits as well as their effective dates and total monthly premiums.

There may be additional tabs such as Flexible Spending, Retirement Summary and Dependents/Beneficiaries if applicable.



Home Summary							
Summary							
Plan	Туре	Status	Section 125	Effective Date	Coverage Start	Coverage End	Monthly Premium
Blue Care 71	EMPLOYEE	Active	Yes	01/01/2021	01/01/2021	None	\$400.77
Life Insurance 25K	25000.00	Active	No	01/01/2021	01/01/2021	None	\$0.15
METLIFE Accident Low Plan	EMPLOYEE	Active	Yes	01/01/2021	01/01/2021	None	\$6.52
METLIFE Dental Low Plan	EMPLOYEE	Active	Yes	01/01/2021	01/01/2021	None	\$28.23
MetLife Vision	EMPLOYEE	Active	Yes	01/01/2021	01/01/2021	None	\$6.88



<b>±</b>	Personal 🗸
	Employment Summary
	Personal Info
	Contact Info
	Address
	Emergency Contacts
	Veteran Status
	Driver's License
	Vehicles
	Vehicle Insurance Policies

#### **Personal Information**

Personal - All personal inforamtion about the employee documented by their employer for insurance, underwriting and emergency purposes. This information includes contact info, birthday, marital status, disabilities, drivers license, company vehicles issued, veteran status, and emergency contacts.

\*This information may vary dependant on your company.

Personal Info			
Name: Birthdate: Age: Gender: Ethnicity:	Jane Employee 07/01/1995 25 Female Two or More Races		
Nickname		Marital Status	Date Married
		Married	~ MM/DD/YY
		Disabled	Blind
Tobacco User			

# **Taxes**

Home Tax Withholding

Tax Withholding

Taxes - Employees can view their Tax Withholding's as well as access and update their W2s and W4s and other important tax forms.

Â	Taxes	~
	Tax Withholding	
	W-2	
	1095-C	
	1095-C	

Federal Tax	FL State Tax - Resident
Additional Withholding (per paycheck)	
\$22.00	
Allowance	
1	
Filing Status	
Single or Married filing Separately ~	
Multiple Jobs	
No ~	
Claim Dependents Credit	